



USDA TURKEY MARKET NEWS REPORT

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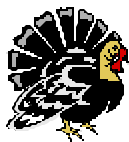
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady, instances firm. Light sales were reported for prompt shipments. Inquiry was light to moderate for the limited offerings. Bulk parts and meats trading was slow to moderate, instances good. Demand was uneven and ranged from very light to good. Supplies were adequate to barely adequate.

EXPORT MARKET HIGHLIGHTS

Trading centered on thigh meat and mechanically separated turkey, balance slow. Inquiry was light to moderate. Offerings were adequate to barely adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JULY 12, 2005**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	71-73	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	71-73	-	-	-	-	-	-	-	-
WESTERN REGION 5/	71-74	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	70-71	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	69-73	-	-	-	-	-	-	-	-
WESTERN REGION 5/	70-73	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JULY 13, 2005**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	71-76	74-76	75.33	120	-	-	-	-	-
CENTRAL REGION 4/	71-73	71	71.00	40	-	-	-	-	-
WESTERN REGION 5/	71-74	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	71-76	76	76.00	120	-	-	-	-	-
CENTRAL REGION 4/	70-73	-	-	-	-	-	-	-	-
WESTERN REGION 5/	71-73	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 12 JULY 2005.

The market tone on tom full-cut wings was steady to instances firm; tom drums steady to fully steady, mostly steady; tom 2-joint wings steady to barely steady, but improving; tom necks steady to barely steady. Demand on tom 2-joint wings improved resulting in better balanced inventories, moderate to good on tom drums and full-cut wings, tom necks slow to instances moderate. Offerings of tom drums light to instances adequate with some noting supplies not as tight as previous weeks. Tom 2-joint wing offerings adequate to fully adequate, tom full-cut wings extremely light to light and tom necks adequate to fully adequate. Trading active on tom 2-joint wings for domestic shipments, balance slow. For domestic: mixed denatured hearts and livers 22.50 delivered pet foods, fresh wing meat with skin 73-76 mostly 73-74, fresh breast trim 146, plant grade non-basted breasts - 8-10 lb. 105, 10-12 lb. 130, 14-16 lb. 135-137, 16-18 lb. 145 cents delivered.

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DOMESTIC TRADING				
BREASTS, 4-8 LBS GRADE A 2/	110.00-111.00		110.50	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	145.00	25
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	49.00-52.00		50.20	51
DRUMSTICKS, TOM--FRESH		F	50.80	50
DRUMSTICKS, HEN		F	42.00	40
WINGS, FULL-CUT, TOM	29.00-32.00		30.24	49
WINGS, FULL-CUT, HEN		F	30.00	40
WINGS, V-TYPE, TOM	29.00-30.00		29.09	440
WINGS, V-TYPE, HEN		R	90.00	10
NECKS, TOM	39.00-42.00		41.14	7
NECKS, HEN		R	40.00	15
BREASTS, B/S, TOM 3/		F	171.00	20
BREASTS, B/S, TOM--FRESH 3/	184.00-186.00		184.22	90
THIGH MEAT	83.00		83.00	4
THIGH MEAT--FRESH		F	84.00	49
BREAST TRIM MEAT		F	142.00	80
SCAPULA MEAT		R	91.00	40
TENDERLOINS	148.00		148.00	4
DESTRAPPED TENDERS	150.50		150.50	40
DESTRAPPED TENDERS--FRESH		F	168.55	124
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/		F	30.00	40
MECHANICALLY SEPARATED--FRESH 4/		F	27.00	80

EXPORT TRADING

DRUMSTICKS, TOMS		M	49.50	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM	28.00		28.00	104
TAILS		F	25.25	40
MECHANICALLY SEPARATED 4/		F	29.00	40
THIGH MEAT - FROZEN	85.00		85.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	70-79
FROZEN TURKEYS Y TOMS 14-24#	70-78
FROZEN TURKEYS Y TOMS 24-28#	69-78

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	109-125
TURKEYS Y TOMS UNDER 22#	116-125
TURKEYS Y TOMS 22-24#	116-123
TURKEYS Y TOMS 24-26#	106-123
TURKEYS Y TOMS 26 LBS & OVER	106-123

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 13 JULY 2005.

The market tone on breast trim and fresh tom breast meat was steady to fully steady, destrapped tenderloins and frozen tom breast meat at least steady and scapula about steady. The market tone on wing meat with skin was mixed with frozen in the weakest position. Demand on breast trim was moderate to good with offerings held with confidence. Fresh tom breast meat demand moderate to good for domestic and export shipments. Offerings tight to adequate. Demand on destrapped tenderloins and scapula was light to moderate for the mostly adequate supplies with destrapped tenderloins in the best balance. Demand light on fresh, frozen extremely light. Offerings of fresh wing meat available. Offerings of frozen wing meat with skin adequate to burdensome with older inventories starting to be of concern due to lack of buyer interest. The market tone on thigh meat was steady to fully steady. Inquiry in a full range for the light to adequate offerings. The market tone on fresh -20% mechanically separated turkey (MST) was cautiously steady to steady due to some noting increased activity. Offerings at least adequate. The frozen -20% MST market tone was steady to instances weak with supplies varying by processor. Trading slow on all items. For domestic (fresh): scapula 106-109 mostly 106, breast trim 149-151 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	110.50	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	145.00	25
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	49.00-50.00		49.50	80
DRUMSTICKS, TOM--FRESH		F	50.80	50
DRUMSTICKS, HEN	42.00		42.00	20
WINGS, FULL-CUT, TOM	30.00-33.00		32.00	120
WINGS, FULL-CUT, HEN	28.00		28.00	60
WINGS, V-TYPE, TOM	28.00-29.00		28.50	80
WINGS, V-TYPE, HEN	92.00		92.00	20
NECKS, TOM	40.00		40.00	240
NECKS, HEN		R	40.00	15
BREASTS, B/S, TOM 3/		F	171.00	20
BREASTS, B/S, TOM--FRESH 3/	182.00-187.00		185.33	120
THIGH MEAT	80.00		80.00	40
THIGH MEAT--FRESH		F	84.00	49
BREAST TRIM MEAT	143.00		143.00	40
SCAPULA MEAT	90.00		90.00	80
TENDERLOINS		T	148.00	4
DESTRAPPED TENDERS	150.00-152.00		151.33	120
DESTRAPPED TENDERS--FRESH		F	168.55	124
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/		F	30.00	40
MECHANICALLY SEPARATED--FRESH 4/		F	27.00	80

EXPORT TRADING

DRUMSTICKS, TOMS		M	49.50	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		T	28.00	104
TAILS		F	25.25	40
MECHANICALLY SEPARATED 4/	30.00		30.00	208
THIGH MEAT - FROZEN	84.00		84.00	144

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 07/13/05

POULTRY HEALTH BOARD	CUMULATIVE		
SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITE	BREEDS
2004-2005	Data unavailable.		
2003-2004	6,185	300,143	300,143